

Turning Capital Investments Into Tax Credits With MAXIMUS Location Benefits

Stimulate Commercial Activity and Economic Revitalization

With nearly four decades of experience in tax credit and employer services, MAXIMUS is a leader in processing federal, state and local benefits across all 50 states, helping businesses realize incentives of up to 25 percent of total project costs.

Tap Into Thousands of Tax Credit and Economic Development Incentives

Location Benefits are negotiated and/or statutory tax incentives offered to businesses to encourage economic development, often in designated areas or zones. The ability to keep up with the wide array of available benefits and know the rules for recognizing such benefits can be a daunting and time-consuming task for most organizations. For this reason, many companies rely on the expertise of MAXIMUS to administer their Location Benefits.

Enterprise/Empowerment Zones

Federal, state and local governments offer tax credit opportunities to stimulate commercial activity in geographic areas that have been chosen for economic revitalization. Tax incentives are also available to businesses that hire qualified workers who both live and work within designated boundaries.

Whether your business is seeking to establish operations in qualified zones, already has work sites within these boundaries, or is looking to create new jobs, our staff of expert researchers, geographers and negotiators will work on your behalf to ensure no tax credit opportunity is overlooked.

Location Benefits

As part of our Location Benefits Services, we will:

- Determine whether a site is in a qualified zone
- Interpret diverse and complex legislation
- Negotiate with local authorities to maximize incentives
- Prepare economic impact reports to support negotiations for major investment and job creation projects
- File applications
- Assist in obtaining required documentation
- Handle administration of annual paperwork



Other Location Benefits Incentives

- Real and personal property tax abatements
- Income and franchise tax deductions
- Sales tax exemptions and refunds
- Utility sales tax exemptions
- Utility rate reductions
- Infrastructure improvements
- Green building consultation and incentive capture
- Brownfields

MAXIMUS identified a site in South Carolina as the prime location for the client's distribution center, netting this large retail employer \$25 million in negotiated incentives and savings opportunities.

As with all of the tax credit programs we administer, our goal is to reduce our clients' workload, thereby reducing operating costs and generating bottom line savings. We work side by side with your real estate and tax teams to coordinate identifying and claiming procedures. This ensures that you not only identify locations for new businesses that offer the greatest tax incentives, but also are assured of complying with the associated reporting requirements.

MAXIMUS takes ownership of the Location Benefits process. You take the credit.

One Focus, One Source

MAXIMUS Tax Credit and Employer Services has maintained a single focus on helping employers maximize their tax credit potential since 1978. It is our sole purpose, and we are passionate about being a premier provider in our field. Our dedicated professionals help employers reach non-traditional sources of tax credit-eligible applicants and meet their hiring requirements. We combine nearly 40 years of tax credit program experience with innovative thinking and a caring attitude of partnership and shared goals. Every process, procedure and project we undertake is empowered with deep subject matter expertise focused on delivering high-quality cost-effective solutions that help employers fulfill their missions. We invite you to contact MAXIMUS to discuss how our tax credit services can support your needs.

Contact: businessandtaxcredit@maximus.com

Visit: maximus.com/location-benefits



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